

CALIFORNIA SCHOOL FINANCE AUTHORITY

300 South Spring Street, Suite 8500

Los Angeles, CA 90013

Telephone: (213) 620-4608

Fax: (213) 620-6309

Katrina Johantgen

Executive Director



MEMBERS:

John Chiang, Chair
State Treasurer

Tom Torlakson
Superintendent of Public Instruction

Michael Cohen
Director of Finance

AMENDED

**CALIFORNIA SCHOOL FINANCE AUTHORITY
915 Capitol Mall, Conference Room 587
Sacramento, California 95814**

**Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126**

**Monday, November 20, 2017
11:00 a.m.**

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of the November 8, 2017 Board Minutes (Action Item)
3. Resolution No. 17-31 – Resolution Authorizing the Issuance of Charter School Revenue Bonds in an Amount Not to Exceed \$40,000,000 to Finance and/or Refinance the Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing, and /or Equipping of Educational Facilities Located in Los Angeles County, California for use by Bright Star Education Group and Bright Star Schools (Action Item)
 - Underwriter: Stifel, Nicolaus & Company, Incorporated
 - Trustee: Wilmington Trust, National Association
 - Borrower: Bright Star Education Group
 - Owner of Facilities: Bright Star Development Group – 9334 Lemona, LLC and BSDG 4115 MLK LLC
 - User of Facilities/Lessee: Bright Star Schools for use by Valor Academy High School and Bright Star Schools for use by Stella Middle Charter Academy
4. Resolution No. 17-32- Resolution Authorizing the Issuance of Educational Facility Revenue Bonds in an Amount Not to Exceed \$32,000,000 to Finance and/or Refinance the Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing, and /or Equipping of Educational Facilities Located in Riverside County, California for River Springs Charter School, Inc. (Action Item)
 - Underwriter: Stifel, Nicolaus & Company, Incorporated
 - Trustee: U.S. Bank, National Association
 - Borrower: River Springs Charter School, Inc.
 - Owner of Facilities: River Springs Charter School, Inc.
 - User of Facilities/Lessee: River Springs Charter School, Inc. for Temecula Student Center, Bear River Student Center and Flabob Airport Preparatory Academy

5. Resolution No. 17-33- Resolution Authorizing the Issuance of School Facility Revenue Bonds in an Amount Not to Exceed \$45,000,000 to Finance and/or Refinance the Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing, and /or Equipping of Educational Facilities Located in San Diego County, California for Classical Academy High School, Inc. and The Classical Academy, Incorporated (Action Item)

- Underwriter: RBC Capital Markets
- Trustee: ~~TBD~~ Wells Fargo Bank, National Association
- Borrower: Partnering with Parents, LLC
- Owner of Facilities: Partnering with Parents, LLC
- User of Facilities/Lessee: Classical Academy High School and The Classical Academy

~~6. Resolution No. 17-34 Resolution Authorizing the Issuance of Charter School Revenue Bonds or Qualified Zone Academy Bonds in an Amount Not to Exceed \$6,000,000 to Finance and/or Refinance the Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing, and /or Equipping of Educational Facilities Located or to be Located in San Bernardino, Los Angeles, Sacramento, San Diego, and/or San Francisco Counties, for use by School for Integrated Academics & Technologies, Inc. (Action Item)~~

- ~~• Underwriter: Piper Jaffray & Co. Incorporated~~
- ~~• Trustee: Wilmington Trust National Association~~
- ~~• Borrower: School for Integrated Academics & Technologies, Inc. or a related entity or one or more limited liability companies~~
- ~~• Owner of Facilities: School for Integrated Academics & Technologies, Inc. or a related entity or one or more limited liability companies~~
- ~~• User of Facilities/Lessee: School for Integrated Academics & Technologies, Inc. or a related entity~~

7. Public Comment

8. Adjournment

Note: Amounts reflected in a resolution are estimates and an actual amount of the resolution as of the date of the meeting may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount. Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

It is anticipated that the next CSFA meeting will be held on December 13, 2017. CSFA meetings are scheduled to be held on the following dates in 2018:

January 10, 2018	April 11, 2018	July 11, 2018	October 10, 2018
February 14, 2018	May 9, 2018	August 8, 2018	November 14, 2018
March 14, 2018	June 13, 2018	September 12, 2018	December 12, 2018

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director
California School Finance Authority
300 South Spring Street, Suite 8500
Los Angeles, CA 90013 (213) 620-4467

The agenda is also available on the Authority's web site: <http://www.treasurer.ca.gov/csfa/index.asp>

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California School Finance Authority (Authority) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Nicolaus Seppi no later than five calendar days before the meeting at (916) 651-7710 and Telecommunication Device for the Deaf (TDD) at (916) 654-5610.